

Objectives

- Apply Useful Investment Tools
 - Motley Fool Recommendation
 - ➤ Simply Wall Street
 - > Yahoo Finance
- Review Starter Stocks and BBN Dividend Stocks
 - Source: Motley Fool

Seven Characteristics of Starter Stocks

- > Green Circle: Easy to grasp the business concept
- Room to Grow: Opportunities to expand
- High Confidence: Has strong potential to beat the market
- > Track Record: Bold, proven history of success
- Community-Happy: Generates discussion among Motley Fool members
- Innovative Culture: Marches to the beat of its own drummer
- Great People: Talented partners; exemplary corporate ethos

Agenda

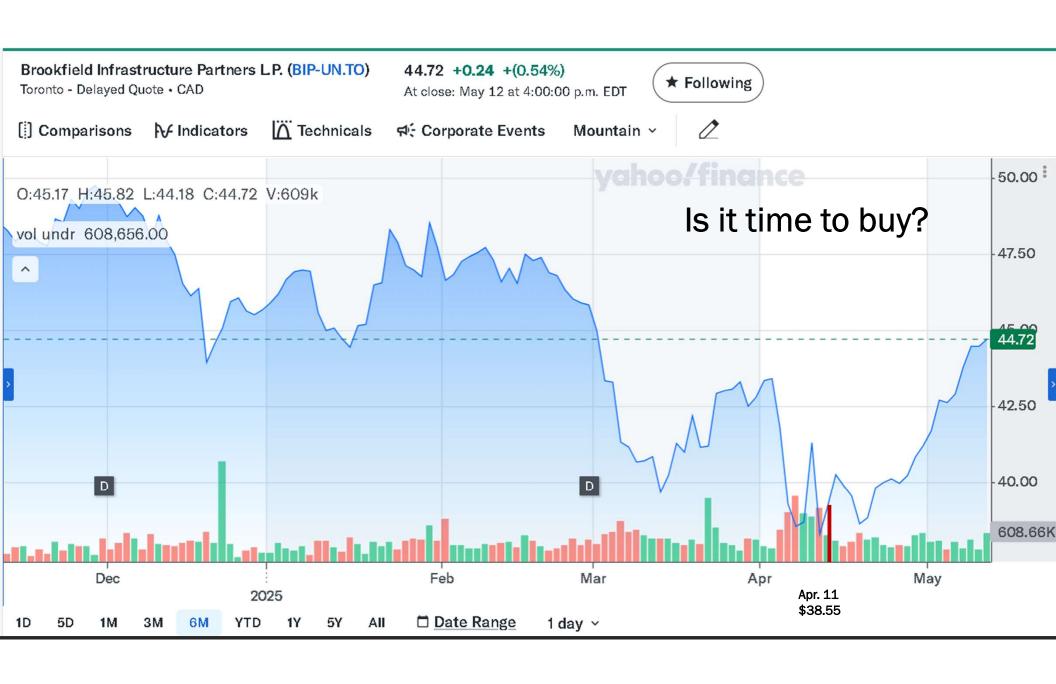
- ➤ How To Use Yahoo Finance Stock Summary
- ➤ Simply Wall Street Review
- ➤ Review Starter Stock Recommendations Using Yahoo Finance and Simply Wall Street

Yahoo Finance Summary

- Beta (5 Year Monthly) Price Volatility
- > PE Ratio (TTM) Compare Value Relative to Similar Stocks
- EPS (TTM) Assess profitability and amounts being reinvested
- > Forward Dividend & Yield Income from Stock
- Stock Price Tracking Price Momentum; Buying Opportunities
- Press Releases Assessment of the Stock from Other Sources

Simply Wall Street

- Company Description
- Snowflake Analysis
- > Fundamentals Summary
- Dividend
- ➤ Valuation



Review of Starter/ Best Buy Now Stocks

- SmartCentres REIT (SRU-UN.TO)
- > TELUS (T.TO)
- Brookfield Renewables (BEP-UN.TO)
- ➤ Mullen Group (MTL.TO)

- Topaz Energy (TPZ.TO)
- Secure Waste Infrastructure (SES.TO)
- Slate Grocery REIT (SGR-UN.TO)

Decision on these Stocks

The Investment Club decided that the following stocks should be included in our portfolio:

- ➤ Brookfield Infrastructure Partners. BIP.UN is trading at 82% of fair value. Pays a dividend of 5.2% growing to 5.9%. Earning to grow 100%per year. Purchased at \$44.72.
- Canadian Natural Resources. Pays a reliable growing dividend of 5.8%, undervalued by 65.9%, stock price to rise by 25%. Purchased at \$35.85.

Decision on these Starter Stocks

- Granite REIT. Pays a reliable growing dividend of 5.4% with a total yield of 6.5%, undervalued by 37.4%, stock price to rise by 29%. Purchased at \$57.46.
- SmartCentres REIT. 7.1% Dividend is reliable. 25% undervalued. Purchased at \$25.63.