



# Probus Investment Club

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INVESTING BASICS

DIVIDEND STOCKS

# Objectives

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- Apply Useful Investment Tools
  - Motley Fool Recommendation
  - Simply Wall Street
  - Yahoo Finance
- Review Starter Stocks and BBN Dividend Stocks
  - Source: Motley Fool

# Seven Characteristics of Starter Stocks

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- Green Circle: Easy to grasp the business concept
- Room to Grow: Opportunities to expand
- High Confidence: Has strong potential to beat the market
- Track Record: Bold, proven history of success
- Community-Happy: Generates discussion among Motley Fool members
- Innovative Culture: Marches to the beat of its own drummer
- Great People: Talented partners; exemplary corporate ethos

# Agenda

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- How To Use Yahoo Finance Stock Summary
- Simply Wall Street Review
- Review Starter Stock Recommendations Using Yahoo Finance and Simply Wall Street

# Yahoo Finance Summary

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- Beta (5 Year Monthly) - Price Volatility
- PE Ratio (TTM) - Compare Value Relative to Similar Stocks
- EPS (TTM) - Assess profitability and amounts being reinvested
- Forward Dividend & Yield – Income from Stock
- Stock Price Tracking – Price Momentum; Buying Opportunities
- Press Releases – Assessment of the Stock from Other Sources

# Simply Wall Street

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- Company Description
- Snowflake Analysis
- Fundamentals Summary
- Dividend
- Valuation

Brookfield Infrastructure Partners L.P. (BIP-UN.TO)

Toronto - Delayed Quote • CAD

44.72 +0.24 +(0.54%)

At close: May 12 at 4:00:00 p.m. EDT

★ Following

Comparisons

Indicators

Technicals

Corporate Events

Mountain



O:45.17 H:45.82 L:44.18 C:44.72 V:609k

vol undr 608,656.00

yahoo!finance

Is it time to buy?

50.00

47.50

45.00

42.50

40.00

608.66K

Apr. 11

\$38.55

Dec

2025

Feb

Mar

Apr

May

1D 5D 1M 3M 6M YTD 1Y 5Y All

Date Range

1 day

# Review of Starter/ Best Buy Now Stocks

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- ~~SmartCentres REIT (SRU-UN.TO)~~
- ~~TELUS (T.TO)~~
- ~~Brookfield Renewables (BEP-UN.TO)~~
- Mullen Group (MTL.TO)
- Topaz Energy (TPZ.TO)
- Secure Waste Infrastructure (SES.TO)
- Slate Grocery REIT (SGR-UN.TO)

# Decision on these Stocks

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The Investment Club decided that the following stocks should be included in our portfolio:

- Brookfield Infrastructure Partners. BIP.UN is trading at 82% of fair value. Pays a dividend of 5.2% growing to 5.9%. Earnings to grow 100% per year. Purchased at \$44.72.
- Canadian Natural Resources. Pays a reliable growing dividend of 5.8%, undervalued by 65.9%, stock price to rise by 25%. Purchased at \$35.85.

# Decision on these Starter Stocks

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- Granite REIT. Pays a reliable growing dividend of 5.4% with a total yield of 6.5%, undervalued by 37.4%, stock price to rise by 29%. Purchased at \$57.46.
- SmartCentres REIT. 7.1% Dividend is reliable. 25% undervalued. Purchased at \$25.63.