



Probus Investment Club

INVESTING BASICS

STARTER STOCKS

Objectives

- How to Apply Useful Investment Tools
 - Motley Fool
 - Simply Wall Street
 - Yahoo Finance
- Review Final 7 Starter Stocks from Motley Fool

Seven Characteristics of Starter Stocks

- Green Circle: Easy to grasp the business concept
- Room to Grow: Opportunities to expand
- High Confidence: Has strong potential to beat the market
- Track Record: Bold, proven history of success
- Community-Happy: Generates discussion among Motley Fool members
- Innovative Culture: Marches to the beat of its own drummer
- Great People: Talented partners; exemplary corporate ethos

Starter Stock Recommendations

- ~~A&W Food Services of Canada~~
- ~~Brookfield Infrastructure Partners~~
- BSR REIT
- Canadian Natural Resources
- Granite REIT
- Hamilton Enhanced Canadian Bank ETF
- Tourmaline Oil
- SmartCentres REIT
- TELUS

Agenda

- How To Use Yahoo Finance Stock Summary
- Simply Wall Street Review
- Review Starter Stock Recommendations Using Yahoo Finance and Simply Wall Street

Yahoo Finance Summary

- Beta (5 Year Monthly) - Price Volatility
- PE Ratio (TTM) - Compare Value Relative to Similar Stocks
- EPS (TTM) - Assess profitability and amounts being reinvested
- Forward Dividend & Yield – Income from Stock
- Stock Price Tracking – Price Momentum; Buying Opportunities
- Press Releases – Assessment of the Stock from Other Sources

Simply Wall Street

- Company Description
- Snowflake Analysis
- Fundamentals Summary
- Dividend
- Valuation

Review of Starter Stocks

- ~~A&W Food Services of Canada~~
- ~~Brookfield Infrastructure Partners~~
- BSR REIT
- Canadian Natural Resources
- Granite REIT
- Hamilton Enhanced Canadian Bank ETF
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Brookfield Infrastructure Partners L.P. (BIP-UN.TO)

★ Following

↔ Compare

38.55 -0.74 (-1.88%)

Is it time to buy?

At close: 4:00:00 p.m. EDT



Decision on these Starter Stocks

The Investment Club decided that the following stocks should be included in our portfolio:

- Brookfield Infrastructure Partners. Continue to wait before purchasing Brookfield Infrastructure Partners as group felt its price was still dropping.
- Canadian Natural Resources. Pays a reliable growing dividend of 5.8%, undervalued by 65.9%, stock price to rise by 25%

Decision on these Starter Stocks

The Investment Club decided that the following stocks should be included in our portfolio (continued):

- Granite REIT. Pays a reliable growing dividend of 5.4% with a total yield of 6.5%, undervalued by 37.4%, stock price to rise by 29%.