

# Objectives

- How to Apply Useful Investment Tools
  - Motley Fool
  - ➤ Simply Wall Street
  - > Yahoo Finance
- Review Final 7 Starter Stocks from Motley Fool

#### Seven Characteristics of Starter Stocks

- > Green Circle: Easy to grasp the business concept
- Room to Grow: Opportunities to expand
- High Confidence: Has strong potential to beat the market
- > Track Record: Bold, proven history of success
- > Community-Happy: Generates discussion among Motley Fool members
- Innovative Culture: Marches to the beat of its own drummer
- Great People: Talented partners; exemplary corporate ethos

### Starter Stock Recommendations

- > A&W Food Services of Canada
- → Brookfield Infrastructure Partners
- > BSR REIT
- Canadian Natural Resources
- Granite REIT

- Hamilton Enhanced Canadian Bank ETF
- > Tourmaline Oil
- SmartCentres REIT
- > TELUS

## Agenda

- ➤ How To Use Yahoo Finance Stock Summary
- ➤ Simply Wall Street Review
- ➤ Review Starter Stock Recommendations Using Yahoo Finance and Simply Wall Street

## Yahoo Finance Summary

- Beta (5 Year Monthly) Price Volatility
- > PE Ratio (TTM) Compare Value Relative to Similar Stocks
- > EPS (TTM) Assess profitability and amounts being reinvested
- > Forward Dividend & Yield Income from Stock
- > Stock Price Tracking Price Momentum; Buying Opportunities
- > Press Releases Assessment of the Stock from Other Sources

## Simply Wall Street

- Company Description
- Snowflake Analysis
- > Fundamentals Summary
- Dividend
- ➤ Valuation

## Review of Starter Stocks

- A&W Food Services of Canada
- Brookfield Infrastructure Partners
- > BSR REIT
- Canadian Natural Resources
- Granite REIT

- Hamilton Enhanced Canadian Bank ETF
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- > TELUS

#### **Brookfield Infrastructure Partners L.P. (BIP-UN.TO)**

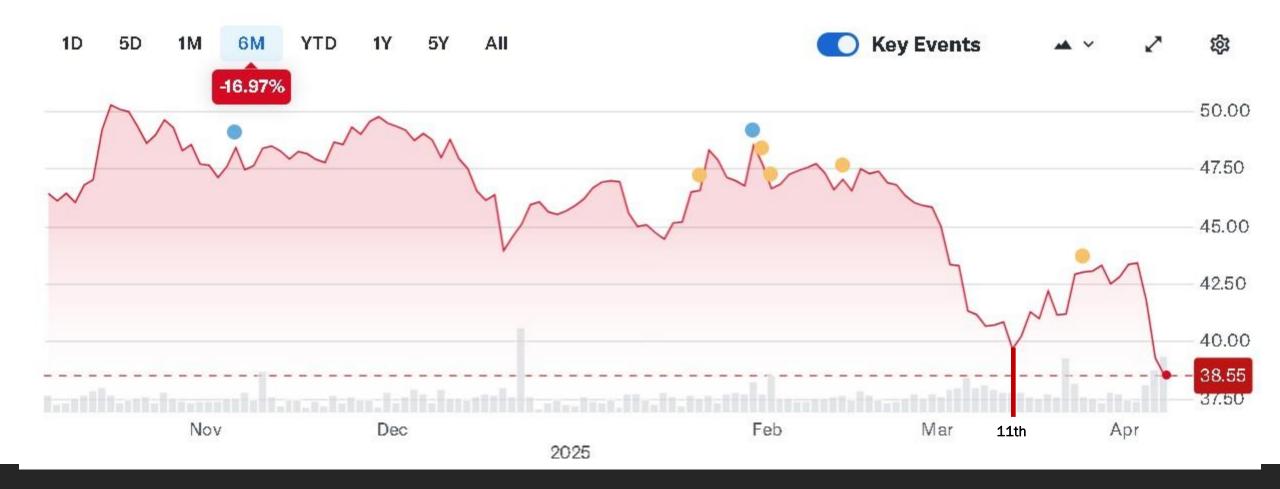




38.55 -0.74 (-1.88%)

Is it time to buy?

At close: 4:00:00 p.m. EDT



### Decision on these Starter Stocks

The Investment Club decided that the following stocks should be included in our portfolio:

- ➤ Brookfield Infrastructure Partners. Continue to wait before purchasing Brookfield Infrastructure Partners as group felt its price was still dropping.
- Canadian Natural Resources. Pays a reliable growing dividend of 5.8%, undervalued by 65.9%, stock price to rise by 25%

#### Decision on these Starter Stocks

The Investment Club decided that the following stocks should be included in our portfolio (continued):

Granite REIT. Pays a reliable growing dividend of 5.4% with a total yield of 6.5%, undervalued by 37.4%, stock price to rise by 29%.