



# Probus Investment Club

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INVESTING BASICS

U.S. MARKETS UNDER TRUMP

# Objectives

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- Understand Investment Environment in U.S. in 2025+
- Review Impact on U.S. and Canada through videos
- Discuss Changes in Investing Approach

# Agenda (U.S. Impact in 2025+)

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- What A U.S. Economy Under Trump Will Look Like
- Why Economists Hate Trump's Tariff Plan
- Bitcoin crypto euphoria over Trump win
- Canada's Future Under Trump EXPLAINED
- [Click Here](#) to see the playlist on YouTube.

# U.S. and Canada Impact in 2025+

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- What A U.S. Economy Under Trump Will Look Like:
  - Inflation
  - Cutting taxes
  - Tariffs
  - Crypto Currency Centre of the World
  - Is this Plan Good for America?

# U.S. and Canada Impact in 2025+

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- Why Economists Hate Trump's Tariff Plan
  - Are the Economists Right?
    - Will be inflationary, costs will go to U.S. consumers; increased revenue to U.S. government
  - What Impact will Tariffs Have on Canada?
    - Potentially very negative as so much of our trade is with U.S.
  - Is this Plan Good for America?
    - Ultimately no, but is good as a negotiating tactic

# U.S. and Canada Impact in 2025+

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- Bitcoin crypto euphoria over Trump win
  - Who Benefits from U.S. Becoming Crypto Currency Leader
    - U.S. Government and Banks
  - How does this plan differ than investing in Bitcoin?
    - U.S. Gov't will stockpile crypto currencies; Banks will issue own crypto currencies to lower costs for money transfers
  - Does Investing in Crypto Currency Make Sense?
    - Can be profitable but is also risky as Crypto currency is volatile
  - Is this Plan Good for America? Will help stabilize crypto currency

# U.S. and Canada Impact in 2025+

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- Canada's Future Under Trump EXPLAINED
  - What is the Impact of Trump's Win on Canadian Investments?
    - Higher prices and lower Canadian dollar
  - How does this Change our Investment Strategy?
    - Hedge against inflation, buy U.S. currency now
  - Should we be Investing More in the U.S.?
    - U.S. market has become less predictable in 2025